CONRAIL



November 15, 1983

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INVERSTATE COMMERCE COMMISSION

ICC Wasterson, Dotha Mergenovich Secretary Interstate Commerce Commission Washington, DC 20423

Dear Ms. Mergenovich:

Enclosed is an original and one counterpart of the document described below, to be recorded pursuant to Section 11303 of Title 49 U.S. Code.

This document is a Bill of Sale, a secondary document dated September 2, 1983. The primary document to which this is connected, a Lease, originally filed with the I.C.C. under Recordation Number 4907-A, was conveyed to Consolidated Rail Corporation by a document filed with the I.C.C. under Recordation Number 8261. The secondary document covers Equipment including 97 100-ton Covered Hopper Cars.

The names and addresses of the parties to the documents are as follows:

> Williams Leasing Company c/o Lease Financing Corporation 3 Radnor Corporate Center Radnor, PA 19087

Lease Financing Corporation 3 Radnor Corporate Center Radnor, PA 19087

Consolidated Rail Corporation as successor-in-interest-to The Reading Company 1138 Six Penn Center Plaza Philadelphia, PA 19104

A fee of \$10 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to:

John F. Fansmith, Jr., Esq. Consolidated Rail Corporation Law Department 1138 Six Penn Center Plaza Philadelphia, PA 19104

Sincerely,

John F. Fansmith, Jr. Senior General Attorney

1138 Six Penn Center Plaza Philadelphia, PA 19104 (215) 977-5036

JFF:des

Encs. (\$10 check, 2 signed agreements)

"DUPLICATE"

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INTERSTATE COMMERCE COMMISSION

BILL OF SALE

WILLIAMS LEASING COMPANY (hereinafter called the "Seller"), in consideration of the sum of One and 00/100 Dollar (\$1.00) and other good and valuable consideration paid to it by CONSOLIDATED RAIL CORPORATION ("Purchaser"), with an address at Six Penn Center Plaza, Philadelphia, Pennsylvania 19104, does hereby grant, bargain, sell, transfer and set over unto Purchaser, its successors and assigns 100-ton Covered Hopper Cars, as more particularly described on Exhibit "A" attached hereto, which have been delivered to Purchaser.

TO HAVE AND TO HOLD all and singular the railroad equipment above described to Purchaser, its successors and assigns, for its and their own use and behoof forever.

AND, the Seller hereby warrants to Purchaser, its successors and assigns, that Seller has legal title to the above described units of railroad equipment and good and lawful right to sell such units and the title to such units is free and clear of all liens, security interests and other encumbrances of any nature;

AND, the Seller convenants that it will warrant and defend such title against all claims and demands whatsoever.

IN WITNESS WHEREOF, the Seller has caused this instrument to be executed the day of September, 1983.

WILLIAMS LEASING COMPANY

General Partner

COMMONWEALTH OF PENNSYLVANIA)

ss.

)

COUNTY OF DELAWARE

On this 2 day of September, 1983, before me personally appeared M. Niles Edwards, to me personally known, who, being by me duly sworn, says that he is a General Partner of WILLIAMS LEASING COMPANY, a New York Limited Partnership, that he executed the foregoing as General Partner of such partnership and that his execution thereof is the free act and deed of such partnership.

Notary Publ

My Commission Expires:

28, 1984

(Notarial Seal)

ANNA MARY O'HORA, Notary Public Radnor Twp., Delaware Co. My Commission Expires May 28, 1984

EXHIBIT A

97 100-Ton Covered Hopper Cars

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